

### Ideal 12 Month Vision Statement

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**What's important to you? In other words, what are your core values?** Your values make you do the things that are often not easy to do. You don't want to live life based on somebody else's values.

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_
4. \_\_\_\_\_
5. \_\_\_\_\_

**Examples:**

Flexibility    Family    Adventure    Health  
Financial Freedom    Impact    Influence

**What are your "BIG 5" for the year? (Top 5 goals within the next 12 months)**

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_
4. \_\_\_\_\_
5. \_\_\_\_\_

**What are your 5 most compelling reasons to hit those goals and elevate your life?**

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_
4. \_\_\_\_\_
5. \_\_\_\_\_

**What are your key behaviors and habits you must develop?**

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_

The exact amount of money you desire by \_\_\_\_\_, is \_\_\_\_\_. You intend to give \_\_\_\_\_ in return for that money I desire. Your plan of action is \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_.

**Signature** \_\_\_\_\_